

GLOBAL

PMI PARTNERS

Cross-border transaction services Selected credentials

2009

London Scottish Bank

has carved out its division

Debt collection

for an undisclosed amount

Provided carve-out services to London Scottish Bank.

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Cross-border carve-out services

2006

Philips

has carved out its division

Semiconductors

for €6,4bn to **KKR**

Provided treasury carve-out services to Philips.

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Cross-border carve-out services

2008

NXP Semiconductors

has carved out its division

Mobile

for an undisclosed amount to **STM**

Provided carve-out services to NXP.

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Cross-border carve-out services

2012

Editions Gallimard

has acquired

Flammarion

for €251 mio from **RCS**

Provided pre-merger integration services to Gallimard.

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Cross-border integration services

2011

Agrium Europe N.V.

has acquired

Cerealtoscana and Agroport

for an undisclosed amount

Provided integration services to Agrium.

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Cross-border integration services

2011

Bayer

has sold

H.C. Starck

for €1,2 bn to **Carlyle**

Provided integration services to H.C. Starck.

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Cross-border carve-out services

2007

DaimlerChrysler

has carved out its division

Chrysler

for €7,2 bn to **Cerberus**

Provided Transition Service Agreement carve-out services to DaimlerChrysler.



Cross-border carve-out services

2008

The Chrysler Europe business

was carved out and sold to

Cerberus

Provided carve-out services to Chrysler Europe GmbH.



Cross-border carve-out services

2009

Deutsche Telekom

group wide approach to

Merger integration

Established the Pre and Post Merger Integration guidelines at Deutsche Telekom.



Cross-border integration services

2009 - 2010

BNP Parisbas

has acquired

Fortis Bank

Provided merger integration services.



Cross-border integration services

2008

Ericsson Enterprise

has carved out

Aastra Technologies Limited

for SEK 850 million

Managed the carve-out project.



Cross-border carve-out services

2005

Zenitel

has restructured

Zenitel France

Accompanied the restructuring.



Cross-border transaction services

2010

eBay

has carved out

Skype

Separation of Skype from eBay and subsequent Telco acquisitions.



Cross-border carve-out services

2011

ST Micro Electronics

has set up a joint venture with

Ericsson

Set up and integration of ST-Ericsson joint venture.



Cross-border transaction services

2011

Agrium Europe

needed an

Interim CFO Europe

Provided interim CFO services.



Cross-border financial advisory services